

U.C.C. PLANNED GIVING RESOURCES

The following print resources may be ordered through United Church Resources, Inc. at (800) 537-3394; Fax (216) 736-2206:

FD-500 Local Church Planned Giving Manual, Fourth Edition (NEW in 2009!) A resource for congregations designed to aid pastors and lay leaders in developing a congregational Planned Giving Ministry. Includes sections devoted to educational programs, management of planned gifts, ways of making gifts, and more. \$10

FD-100 Foundation for the Future
A brief guide to United Church of Christ Planned Giving for churches. \$40/100

FD-200 Legacy Giving in the UCC
A brief guide to United Church of Christ Planned Giving for individuals and families. \$40/100

CD-600 UCF Pooled Income Fund
Brochure describes the UCF Pooled Income Fund and provides market value and earnings over the past decade. \$20/100

CD-700 UCC Gift Annuities
Brochure presents information about UCC Gift Annuities and Deferred Payment Gift Annuities in a question/answer format, including illustrations containing sample rates and charitable deductions. \$40/100

CD-800 Wills
Brochure provides instructions for planning and writing a will. Includes information on how to make a charitable bequest. \$40/100

CD-850 Your Estate Planning Record
A planning tool for individuals in organizing their records for estate planning. One complimentary copy, \$1.50 each additional copy.

VIDEO & DVD RESOURCES:

Where There's A Will, wills emphasis, available for \$10.00 (video) or \$7.00 (DVD) from the UCC Financial Development Office.

Legacy of Love, Introduction to Planned Giving, free from United Church Resources. Available in Video FD-900 or DVD FD-950

The following resources are available through the UCC Financial Development Office. Use the form on the reverse side, or call (800) 846-6822; Fax: (216) 736-2297:

Planned Giving Bulletin Inserts & "Blurbs"
Masters to photocopy three different series of bulletin inserts, plus "teasers" and short paragraphs for bulletins or newsletters. Free.

Gift Annuities Packet
Contains application form and sample contract, among other information. \$5 (one free copy).

Charitable Remainder Trust Packet Contains application form and sample contract, among other information. \$5 (one complimentary copy).

Pooled Income Fund Packet
Contains an application form and sample contract, among other information. \$5 (one free).

Endowment Resources Packet
Contains sample guidelines and materials for establishing and promoting congregational endowment funds. \$5 (one complimentary copy).

Wills Emphasis Resource Packet
Contains information and sample materials to promote a congregational wills emphasis. \$5 (one complimentary copy).

Planned Giving Sampler Packet
A collection of UCC Planned Giving brochures and other information related to Planned Giving ministry. \$3 (one complimentary copy).

Gift Annuity Informational Folder
Includes sample gift calculations, rate brochure, process for establishing a Gift Annuity. \$1 (one complimentary copy).

United Church Foundation Booklet Contains information about the funds of the United Church Foundation. Free.

PowerPoint Presentation

The basics of life-income and other planned gifts; may be used in a workshop setting, includes accompanying script. Available by e-mail or on CD. Order from the UCC Financial Development Office.

Call the Financial Development Office
toll-free at (800) 846-6822

or e-mail us at giving@ucc.org



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FD-100*	BROCHURE: Foundation for the Future/Churches	\$40 per 100	_____	_____
FD-200*	BROCHURE: Legacy Giving/Individuals	\$40 per 100	_____	_____
CD-600*	BROCHURE: Pooled Income Fund	\$20 per 100	_____	_____
CD-700*	BROCHURE: Gift Annuities	\$40 per 100	_____	_____
CD-800*	BROCHURE: Wills	\$40 per 100	_____	_____
CD-850*	Your Estate Planning Record	1 Free/\$1.50 each	_____	_____
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	DVD: Where There's A Will	\$7.00 each	_____	_____
FD-900*	VIDEO: Legacy of Love	Free	_____	_____
FD-950*	DVD: Legacy of Love	Free	_____	_____
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TOTAL DUE _____

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